Invoice Data Capture



EzeScan has been providing advanced document batch scanning, forms processing and data capture solutions to its clients since 2002. EzeScan delivers substantial operational efficiencies by reducing document handling and manual data entry of many paper based business workflows for accounts payable invoice processing. Customers usually want to capture two distinct types of invoice information.

1. Invoice header and footer information (e.g. Supplier Company Name, Invoice Date, Invoice Number, Invoice Total Amount)

Runners R US Pty Ltd

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TAX INVOICE

DATE: 12/04/2008

INVOICE NO: 1234587

2. Line Items row information like Quantity, Code, Description, Amount.

Quantity Code		DESCRIPTION	AMOUNT	
1	XX1001	Nike Sneakers	\$556.05	
1	XA1004	Joggers	\$350.00	
4	XC4005	Boots	\$720.00	

Traditionally this data capture would have been achieved by configuring a customised template for each Suppliers invoice, so that the program would know exactly where on each invoice each piece of Header/Footer and Line Items data would be found on the page. Whilst this approach is okay when you have only a small number of suppliers, it quickly becomes unmanageable when you have 100's or 1000's of suppliers, and suppliers change their layouts without giving you any notice of those changes.

So we've taken a different approach. We call it 'Smart Templates' and what it means that is the we create one Smart Template in EzeScan to handle all of those different Supplier Invoice layouts. As a result it's so much easier to administer.

Our Smart Template technology has been implemented in our DISCOVERY module (which reads Invoice Header & Footer information). It has also been added to our LINES modules (which reads Invoice Line Item rows as shown in the screenshot below).

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Ç	uantity	Co	Code		DESCRIPTION			AMOUNT			
	1	XX1	001	Nike	Sneakers	•		\$556.05			
	1	XA1	XA1004		Joggers			\$350.00			
	4	XC4	XC4005		Boots			\$720.00			
28	FI										
r st											
.0	Quantity	Code	DESCRIPTION		AMOUNT						
	1	XX1001	Nike Sneakers		\$556.05						
	1	XA1004	Joggers		\$350.00						
	4	XC4005	Boots		\$720.00						

Invoice data may also be validated against other systems using EzeScans built in ODBC connector. Documents and invoice data can be used to upload documents into EDRM systems (e.g. SharePoint). Invoice header & footer data, and line item row data can be outputted to CSV or XML file for loading into other systems.

What EzeScan Modules will I need?

EzeScan PRO + KFI + DISCOVERY + LINES

Requires minimum of EzeScan PRO + KFI + DISCOVERY + LINES to meet your Invoice Data Capture requirements.

PRO is the core batch scanning engine.

KFI provides basic forms processing with fixed field data capture, output data in CSV format

DISCOVERY adds smart template capture of Invoice Header & Footer information to KFI

LINES adds smart template capture of Invoice Line Item rows to KFI

BCR an optional Bar Code module can be added to KFI

UPLOAD an optional module to push invoice image + invoice metadata into other systems

The EzeScan Advantage

EzeScan provides fast, cost effective business solutions including simplified back scanning, automation of invoice processing, forms data extraction, mailroom/correspondence automation and highly integrated EDRMS imaging. Compatible with all major scanners and with over 600 installations in Australasia, North America, EMEA and the UK, EzeScan is your ideal batch-scanning solution.

Who is Outback Imaging Pty Ltd?

Outback Imaging is a research and development company specialising in document capture. EzeScan is Outback Imaging's flagship document scanning product suite. Our products enable clients to substantially reduce the cost of deploying document processing solutions for unstructured, semi structured and structured (forms based) hardcopy documents.

To request an evaluation copy of EzeScan or to see a product demonstration, please contact your local EzeScan representative.

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Version 3 -2012

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